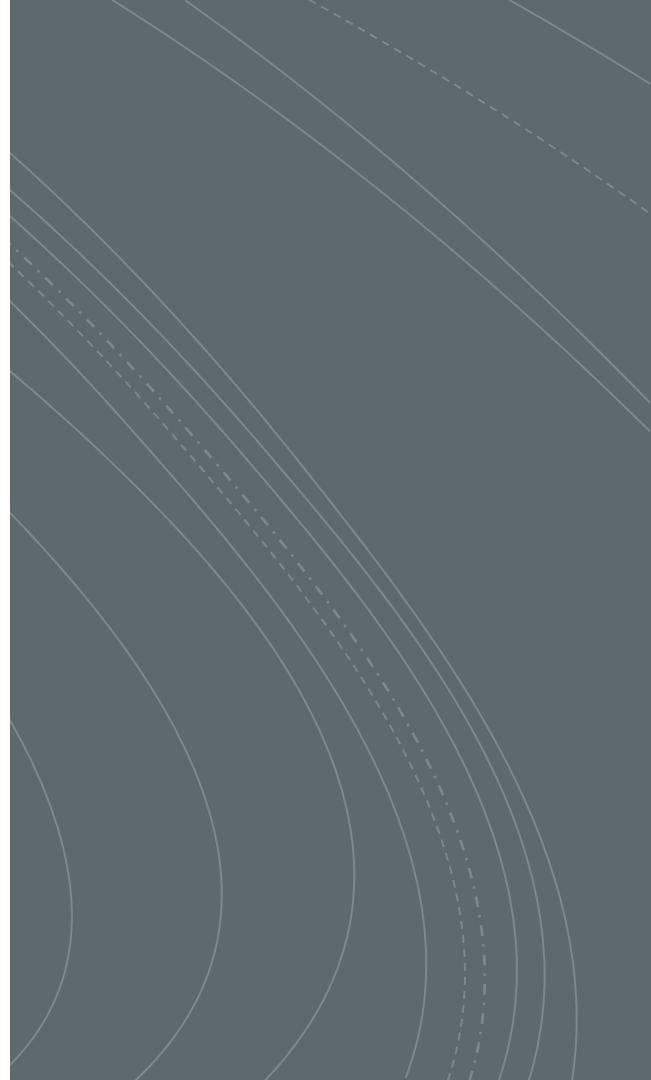


# Purpose Foundation

Fiscal Sponsorship Program



# Mission & Vision

The Purpose Foundation, founded in 2010, exists to support social impact campaigns and organizations through educational, public engagement, and awareness efforts.

Its vision is to strengthen the capacity of the social impact sector and its leaders by providing top-tier fiscal sponsorship services.

# What is Fiscal Sponsorship?

## **What is fiscal sponsorship?**

Fiscal sponsorship refers to the practice of non-profit organizations offering their legal and tax-exempt status to charitable projects or groups engaged in activities related to the sponsoring organization's mission. Fiscal sponsors provide oversight, financial management, and other administrative services to build the capacity of charitable projects.

# Fiscal Sponsorship Program Philosophy

We believe we can accelerate the pace and scale of social change by providing strategic back office support to emerging projects, leaders and ideas.

By providing light touch administrative and capacity building services, our fiscal sponsorship program takes the administrative burden off the shoulders of leaders and their projects to allow them to focus on what they do best – achieving impact and changing the world.

# Organizational Values



- **Trust:** We believe that all successful partnerships begin with a foundation of trust.
- **Relationships:** Our partners are central to our work. We honor our relationships through respect, communication and transparency.
- **Embrace Complexity and Risk:** We understand that bold solutions to intractable social issues often require both complexity and risk.
- **Innovation:** We embrace continuous improvement, bold creativity and change.
- **Diversity:** We believe that all voices matter and that effective solutions are created when decision-making is inclusive across social, cultural and economic backgrounds.

# Purpose Foundation – Program Commitments

- Fast, simple and efficient fiscal sponsorship program
- Free and fast approval process – our application can be completed in 30 minutes or less. There is no fee to apply, and most projects can expect to receive a response on their application within 2 weeks
- No fees and no minimums; projects of any size are welcome to apply
- Easy onboarding process
- Dedicated customer service and customization of services, tailored to the individual sponsored project's needs
- Complex, hybrid structures, partnerships and coalitions are strongly encouraged to apply

# Fee Structure

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## Basic | Fee - 4%

### Limited

- Project Fund Set-Up
- Administration and Management
- Financial Management
- Grant Proposal Review
- Grant Contract Review
- Project Reporting
- Insurance
- Annual Audit and Form 990

## Standard | Fee - 6%

### Comprehensive

- Basic Services +
- Customized Financial Reporting
  - Monthly Financial Statements
  - Subgranting/regranting to U.S.-based organizations
  - Management of Vendor and Independent Contractors (1099s)

## Premium | Fee - 10% +

### Custom

- Standard Services + custom services tailored to individual project needs.
- Customization Options:
- Subgranting/regranting to international organizations
  - Lobbying Filings
  - Project Audit
  - Grant Writing Assistance
  - One-on-One Coaching